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Title: AERO 01 FRIEDRICHSHAFEN- END OF SHOW REPORT

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OUTSIDE OF THE UNITED STATES.

AERO '01, A MAJOR EVENT IN EUROPE FOR GENERAL AND BUSINESS AVIATION WAS HELD IN FRIEDRICHSHAFEN, LAKE CONSTANCE, AT TWO SHOW LOCATIONS FROM APRIL 25-29, 2001. THE TRADE SHOW ATTRACTED 480 EXIBITORS FROM 28 COUNTRIES, (1999: 440 EXHIBITORS FROM 22 COUNTRIES) INCLUDING 14 U.S. COMPANIES. 49,000 VISITORS WERE COUNTED TO HAVE VISITED AERO, 25 PERCENT FOREIGNERS. PRODUCTS DISPLAYED INCLUDED BUSINESS JETS, GLIDERS AND ULTRALIGHTS, BALOONS AS WELL AS EQUIPMENT AND SUPPLY FOR AIRCRAFT, AVIONICS, ELECTRONICS, SERVICES, MAINTENANCE, REPAIR AND OVERHAUL.

AERO WAS AGAIN SPONSORED BY THE GERMAN AVIATION CLUB (DEUTSCHER AEROCLUB (DAEC E.V.) AND HELD UNDER PATRONAGE OF FEDERAL MINISTER OF TRANSPORTATION, KURT BODEWIG, THIS YEAR. THE TRADE SHOW WAS OPENED WITH AN OFFICIAL CEREMONY AND REMARKS BY THE PARLIAMENTARY STATE SECRETARY IN THE FEDERAL MINISTRY OF ECONOMICS AND COORDINATOR FOR THE GERMAN AEROSPACE INDUSTRY, SIEGMAR MOSDORF. SPEECHES WERE ALSO HELD BY THE MAYOR OF FRIEDRICHSHAFEN CITY, DR. BERND WIEDMANN, THE PRESIDENT OF THE DAEC E.V., GERHARD ALLERDISSEN, ULRICH MUELLER, MINISTER FOR ENVIRONMENT AND TRANSPORTATION BADEN-WUERTTEMBERG AS WELL AS ULRICH SCHWIERCZINSKI, DIRECTOR OF THE LUFTFAHRTBUNDESAMT.

MOSDORF POINTED OUT THE REMARKABLE GROWTH OF AERO WITHIN THE LAST DECADE AND STRESSED THE IMPORTANCE OF FRIEDRICHSHAFEN AS LOCATION FOR THE AEROSPACE INDUSTRY IN GERMANY. NO COMPARABLE TRADE SHOW TAKES PLACE IN EUROPE IN THE GENERAL AVIATION SECTOR STATED MOSDORF. THE COORDINATOR MENTIONED THE MEANING OF THE GENERAL AVIATION IN GERMANY

THE 2001 EVENT WAS THE THIRTEENTH AERO SHOW AND PROOF FOR THE STRONG GROWTH WITHIN THIS SECTOR. AERO STARTED WITH 24 EXHIBITORS IN 1978, GREW TO 220 EXHIBITORS IN 1989 AND FROM THEREON MORE THAN DOUBLED TO 480 IN 2001. LEADING COMPANIES, ORGANIZATIONS, ASSOCIATIONS AND PUBLICATIONS FROM GERMANY SUCH AS ALLROUND E.V., AOPA-GERMANY, AVIATIC VERLAG GMBH, BECKER FLUGFUNKWERK GMBH, DEUTSCHE LUFTHANSA AG, DORNIER GMBH, EXTRA FLUGZEUGBAU GMBH, MOTOR-PRESSE STUTTGART (FLUGREVUE), FLUGVERLAG BEROLINA GMBH (FLIEGERREVUE), INTERTURBINE LOGISTIK GMBH, JEPPESEN & CO. GMBH, LIEBHERR-AEROSPACE LINDENBERG GMBH, LIMBACH FLUGMOTOREN, LUFTFAHRT-BUNDESAMT, RHEINLAND AIR SERVICE, RÖDER PRÄZISION GMBH, SENNHEISER ELECTRONIC GMBH, STEMME GMBH & CO. KG, ZEPPELIN LUFTSCHIFF-TECHNIK GMBH WERE PRESENT.

THIS TREND UPWARDS, WHICH THE TRADE SHOW HAS EXPERIENCED, IS NOT ONLY RESULT OF ITS CONCEPT, BUT ALSO FROM FRIEDRICHSHAFEN'S LONG TRADITION AS A CENTER OF AVIATION. NAMES SUCH AS ZEPPELIN, DORNIER, KOBER AND MAYBACH ARE CONNECTED WITH THE CITY AT LAKE CONSTANCE. AERO TAKES PLACE ON TWO LOCATIONS AND ALTOGETHER 80,000 m² OF EXHIBITION SPACE. ONE OF THE LOCATIONS IS THE FAIRGROUNDS OF MESSE FRIEDRICHSHAFEN WITH TEN EXHIBITION HALLS, THE OTHER ONE A STATIC DISPLAY AT FRIEDRICHSHAFEN AIRPORT, WHERE AIRCRAFT WAS DISPLAYED AND THE GERMAN AIR FORCE DISPLAYED A SPECIAL EXHIBITION. DURING THE LAST TWO DAYS, SATURDAY, APRIL 28 AND SUNDAY, APRIL 29 AERO FEATURED AN EXTENSIVE FLIGHT PROGRAM.

AERO 2003 WILL ALREADY BE HELD ON THE NEW TRADE SHOW GROUNDS LOCATED AT FRIEDRICHSHAFEN AIRPORT, WHICH WILL LEAD TO BETTER CONNECTION BETWEEN HALLS AND STATIC DISPLAY.

AERO WAS AGAIN ACCOMPANIED BY 30 CONFERENCES AND PRESS EVENTS TAKING PLACE DURING SHOW HOURS. AMONG THE CONFERENCES WAS A PRESENTATION OF THE PREMIER I-AIRCRAFT HELD BY RAYTHEON AIRCRAFT/BEECHCRAFT VERTRIEB UND SERVICE, WHICH SUCCEEDED TO HAVE A STRONG PARTICIPATION BY TRADE VISITORS FROM ALL OVER THE WORLD. OTHER SUBJECTS WERE FRACTIONAL OWNERSHIP IN BUSINESS AVIATION AND A SYMPOSIUM ON

ULTRALIGHT AIRCRAFT ONLY TO NAME A FEW.

THIS YEAR'S SHOW WAS CERTIFIED BY THE US DEPARTMENT OF COMMERCE FOR THE FOURTH TIME. IT COMPRISED 14 US-EXHIBITORS RANGING FROM PLAYERS LIKE CESSNA AND RAYTHEON/BEECHCRAFT TO TEXTRON LYCOMING AS WELL AS SMALL AND MEDIUM SIZED COMPANIES LIKE SUN AVIATION, TAP PUBLISHING COMPANY OR FLITZ INTERNATIONAL. PIPER AIRCRAFT WAS PRESENT WITH ITS GERMAN REPRESENTATION PIPER GENERALVERTRETUNG DEUTSCHLAND. MESSE FRIEDRICHSHAFEN, THE SHOW ORGANIZER, USES A US-REPRESENTATIVE, MR. FRANK HOFMANN, ACTING FROM QUEBEC, CANADA, FOR THE AQUISITION OF EXHIBITORS ON THE NORTHERN AMERICAN AND CANADIAN MARKET.

CERTIFICATION HAS TO BE RECONSIDERED TAKING INTO CONSIDERATION THAT THE VALUE ADDED FOR USFCS BEING PRESENT WITH A BUSINESS INFORMATION OFFICE DURING THE SHOW WAS NOT REMARKABLE. ALMOST ALL REQUESTS TO THE BOOTH AND FCS STAFF WERE OF PRIVATE NATURE, I.E. VISA AND TOURISTIC QUESTIONS. USFCS SERVICES COULD NOT BE MARKETED IN AN APPROPRIATE WAY. UNDER THIS CIRCUMSTANCES A REPRESENTATION OF THE USFCS IN GERMANY WITH A BOOTH IS NOT COMMENDABLE AGAIN IN 2003.

ALMOST ALL EXHIBITORS PROVIDED WITH A TRADE SHOW SURVEY REPORTED THEY WERE SATISFIED WITH THE SHOW OVERALL AND THE ATTENDANCE AT THE BOOTH. ALMOST ALL FIRMS STATED THAT THEY PLAN TO COME TO AERO 2003 AGAIN AS IT IS IN THEIR OPINION THE RIGHT SHOW TO MEET CUSTOMERS. THE COMPANIES REPORTED ESTIMATED SALES OF USD 3.7 MILLION RESULTING DIRECTLY FROM THEIR SHOW ATTENDANCE WITHIN THE NEXT TWELVE MONTHS. THE END OF SHOW EVALUATION SURVEY SHOWED THAT AERO IS A GOOD DIRECT SALES VENUE FOR U.S. GENERAL AVIATION PRODUCTS AND EQUIPMENT IN EUROPE.

IT HAS TO BE TAKEN INTO CONSIDERATION, THOUGH, THAT THE U.S. COMPANIES EXHIBITING AT AERO, WERE WELL VERSED IN THE MARKET AND DID NOT NEED FCS ASSISTANCE URGENTLY.

NEXT AERO WILL TAKE PLACE FROM APRIL 24-27, 2003 ON THE NEW

SHOW SITE AT THE AIRPORT.

U.S. FIRMS INTERESTED IN PARTICIPATION SHOULD CONTACT:

TRADE SHOW ORGANIZER:

MESSE FRIEDRICHSHAFEN GMBH MEISTERSHOFENER STRASSE 25 88045 FRIEDRICHSHAFEN PHONE: +49-75 41-708-0

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IMI Customer Satisfaction Survey

U.S. Department of Commerce International Trade Administration The Commercial Service

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Industry/title:
Commerce domestic office that assisted you (if applicable):
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 3. Please indicate the extent to which your objectives were satisfied: 1-Very satisfied 2-Satisfied 3-Neither satisfied nor dissatisfied 4-Dissatisfied 5-Very dissatisfied 6-Not applicable
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6. Comments:
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1. Number of employees:1-99100-249250-499500-9991,000+
2. Location (abbreviation of your state only):
3. Business activity (check one): ManufacturingServiceAgent, broker, manufacturer's representativeExport management or trading companyOther (specify):
4. Value of export shipments over the past 12 months:
Less than \$10K \$11K-\$100K \$101K-\$500K \$501K-\$999K \$\$1M-\$5M More than \$5M
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